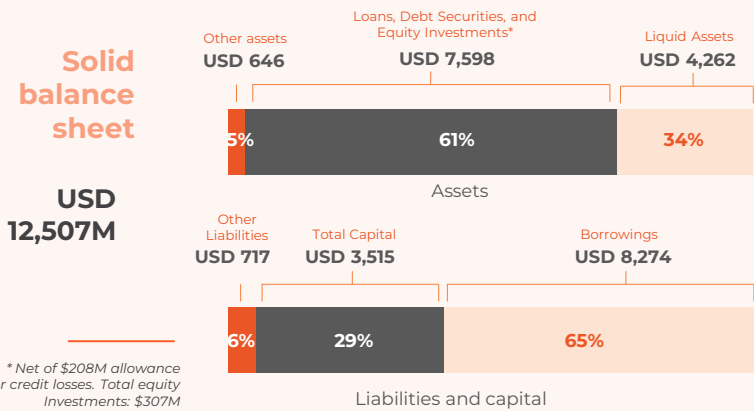


# INVESTOR FACTSHEET

- o The Inter-American Investment Corporation (**IDB Invest**) is the private sector institution of the IDB Group. We are a multilateral development bank committed to strengthening private sector enterprises in Latin America and the Caribbean.
- o Our shareholders are 48 countries, 26 of which are in Latin America and the Caribbean. Each country's voting power is proportional to the number of paid IDB Invest shares it holds.
- o IDB Invest's Headquarters are in Washington, D.C. A significant share of our staff is based in our 26 country offices in the region.

## IDB INVEST at a glance

## A growing balance sheet



All figures are in million USD as of June 2024

AA+

S&P  
(Positive)

Aa1

MOODY'S  
(Stable)

AAA

FITCH  
(Stable)

High Credit Quality

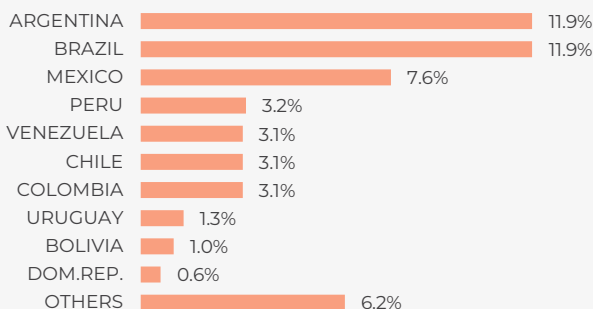
"We believe that the approved capital increase suggests **enhancements to how shareholders view** the institution, its value to the global development agenda aimed at expanding the scale **and impact of private capital**" (S&P)

"IDB Invest's **conservative risk-management practices** keeps its capital adequacy and liquidity ratios strong" (Moody's)

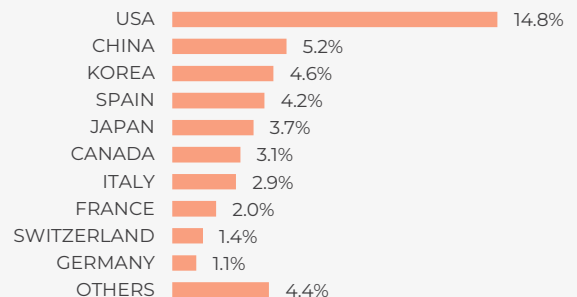
"**Excellent capitalization**, reduced buffers relative to pre-pandemic levels (...) Fitch expects (...) the FRA and equity/assets ratio to remain above the 'excellent' threshold" (Fitch)

## Largest shareholders

Regional Member Countries



Non-Regional Member Countries



# IDB INVEST in the capital markets

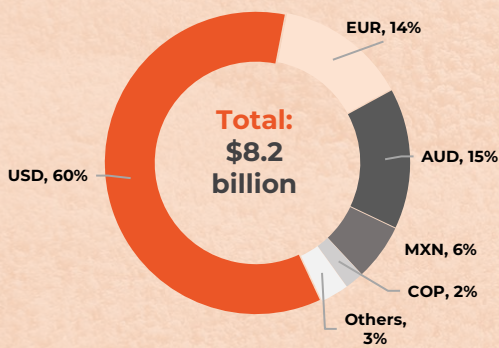
## US\$3.0 bn Funding Program for 2024

- USD benchmark issues
- Public issues in strategic markets
- MTNs in selected currencies and tenors
- Local currency issues to fund local projects
- Most borrowings are swapped into US dollar variable-rate.
- Promote secondary market liquidity through underwriters.
- 0% RWA, L1 HQLA in the U.S / 20% RWA, no HQLA in Europe.

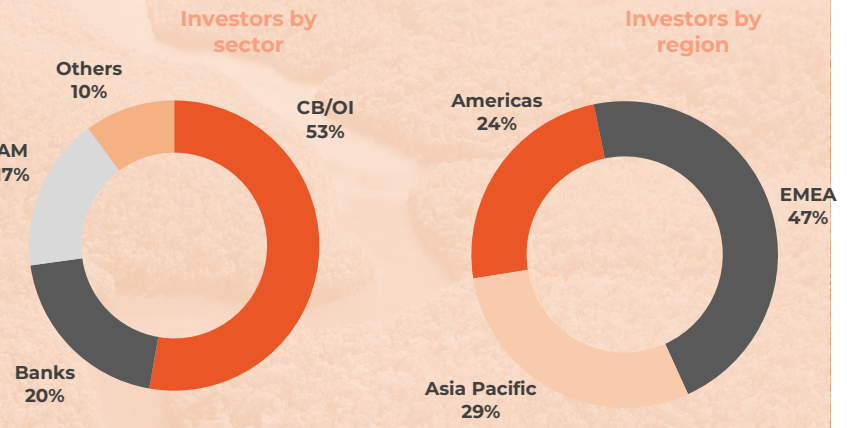
## International Programs



## Outstanding debt by currency



## Globally diversified investor base

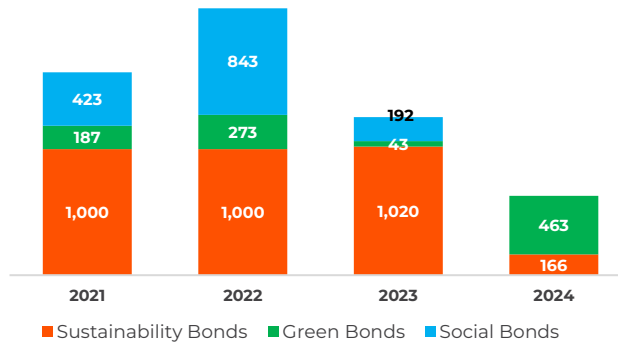


## Sustainable Debt Program

### Sustainable Debt Framework

- ✓ 100% committed to sustainability (impact management and ESG risk management).
- ✓ Sustainable Debt Framework launched in 2021, aligned with ICMA Green Bond and Social Bond Principles.
- ✓ Second party opinion provided by Vigeo Eiris.
- ✓ Allocation and impact report verified by Sustainalytics.

Annual Sustainable Bond Issuance  
Million USD – Total \$5.1 Billion



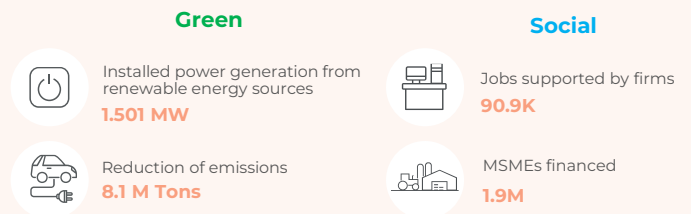
### Reporting and impact management

- ✓ First Development Bank in Latin America and the Caribbean to include TCFD Disclosure in its Annual Report (scope 1, 2 and 3 GHG emissions).
- ✓ Annual IDB Invest Sustainability Report and GRI Annex.
- ✓ Founding signatory of the Operating Principles for Impact Management
- ✓ Annual Sustainable Bond Allocation and Impact Report with expected and realized impact metrics

### External ESG assessments and indices



### Select impact metrics for sustainable debt issued as of Dec 2022



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