

## We work to improve lives in Latin America and the Caribbean

Operation Number	AUSTF009
Operation Name	GREENPYME Ecuador
Donor/Fund:	Austrian Trust Fund
Sector	Corporates and Financial Sectors
Countries	Ecuador
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	GREENPYME is a technical assistance program that provides small and medium-sized enterprises (SMEs) with expert advisory services including training and energy auditing to help them improve competitiveness and lower their energy costs.
Expected Development Impact	technical assistance through Workshops for SMEs and Financial Institutions, as well as 30 Simple Energy Audits (free for SMEs), 8 Detailed Energy Audits (only 25% of the cost for SMEs) and 76 Monitoring Reports (6 and 12 months after the Energy Audits)
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	CTF001
Operation Name	Colombia Sustainable Energy Finance Program (C-SEF)
Donor/Fund:	Clean Technology Fund
Sector	Multisector
Countries	Colombia
Approved amount (USD)	\$588,000
Segment	Financial Institutions
Objective	Develop a market for private financing for energy efficiency and cleaner production in Colombia by supporting financial institutions and addressing market barriers on a programmatic basis.
Expected Development Impact	Increased availability of green financing for SMEs in Colombia
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution



Operation Number	NDF011 (includes NDF002, NDF003, NDF004)
Operation Name	GREENPYME Central America
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Central America: Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua
Approved amount (USD)	\$1,313,500
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2013
Status	In Execution

Operation Number	NDF013
Operation Name	GREENPYME Central America
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Bolivia
Approved amount (USD)	\$890,000
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	NDF018
Operation Name	GREENPYME+ Facility
Donor/Fund:	Nordic Development Fund
Sector	Multisector



Countries	Nicaragua, Honduras, Bolivia, Costa Rica, Guatemala, El Salvador and Dominican Republic
Approved amount (USD)	\$1,840,000
Segment	Financial Institutions
Objective	Accelerate the development of energy efficiency climate finance investment projects by financing market studies (sector specific, innovative technology, green financial product, etc.) and feasibility studies related with sustainable climate solutions by working with FI and/or large corporations with local SME value chain. The Facility will support the preparation of climate finance non-sovereign guaranteed ("NSG") operations. At the same time, it will continue to offer direct technical assistance to SME through energy audits, monitoring reports and specific workshops
Expected Development Impact	Scale up energy efficiency measures and investments in SME through raising awareness, workshops and financial
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution

Operation Number	BELTF005
Operation Name	FINPYME ExportPlus Program
Donor/Fund:	Belgium-Wallonia Trust Fund
Sector	Corporates and Financial Sectors
Countries	Primary focus on the following countries: Belize, Costa Rica, Dominican Republic, Guatemala, Haiti, Honduras, Jamaica, Nicaragua, and Panama
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	Increase sustainability of selected IDB Invest clients and support SMEs to boost their export capacity and/or access export markets by (i) increasing the export capacity of companies, (ii) building capacity of financial institutions in expanding their products and services for SMEs, (iii) providing technical assistance for family-owned companies, and (iv) providing technical assistance to IDB Invest clients in cross-cutting themes such as sustainability, gender and climate change
Expected Development Impact	Increase sustainability of companies and financial institutions in IDB Invest member counties, to ensure economic growth and sustainable support for SMEs in the region
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution



Operation Number	N/A
Operation Name	FINPYME ExportPlus: El Salvador and Bolivia
Donor/Fund:	Italian IDB Invest Trust Fund
Sector	Corporates and Financial Sectors
Countries	El Salvador and Bolivia
Approved amount (USD)	\$567,000
Segment	Corporates and SMEs
Objective	The objective of the Finpyme ExportPlus Program in El Salvador and Bolivia is related to the "Aid for Trade" initiative, which focuses on increasing trade-related assistance in El Salvador and Bolivia.
Expected Development Impact	Support the internationalization of companies in El Salvador and Bolivia, particularly small and medium-size enterprises, and help them become more competitive in the global economy.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution

Operation Number	FME003
Operation Name	Consultancy to develop a Positioning and Fundraising Strategy for the IDBG Gender Initiatives 2016-2019
Donor/Fund:	FINPYME Mujer Empresaria Trust Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$ 117,029.85
Segment	Multisector
Objective	Develop a compelling narrative and outreach strategy for various gender initiatives and develop a comprehensive IDBG positioning on gender, which shall result in new partnerships, increased number of projects with a gender focus, and a Gender Action Plan.
Expected Development Impact	Bolster the dissemination and implementation of women empowerment initiatives
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	A compelling narrative and visual resources were developed to effectively promote gender equality in the LAC region. These resources have been fundamental in supporting fundraising efforts and in promoting gender equality within the private sector in the region. The fund expired in 2017.
Approval year	2016
Status	Closed in 2017



Operation Number	NETO01
Operation Name	B2B The Netherlands - LAC Program
Donor/Fund:	FINPYME Mujer Empresaria Trust Fund
Sector	Mainly environmental (water treatment, waste management), dairy, agribusiness, healthcare, and oil & gas
Countries	Colombia
Approved amount (USD)	\$519,217
Segment	SMEs
Objective	The objective is to help develop business relations between companies from The Netherlands and SMEs in LAC through joint-ventures involving equity and non-equity arrangements (e.g. cooperative agreements, licensing, franchising, etc.).
Expected Development Impact	Contribute to the internationalization of SMEs in LAC and increase their participation in global markets.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	SW006
Operation Name	ATI-ORBE
Donor/Fund:	Swiss Trust Fund
Sector	SMEs
Countries	Costa Rica
Approved amount (USD)	\$12,750
Segment	SMEs
Objective	Develop a continuity and succession corporate governance process to both companies, ATI and Orbe, in order that both companies continue in the medium and long term as successful entities.
Expected Development Impact	The Project aims to reduce risk by improving the corporate governance, encouraging transparency and accountability while enabling the company to operate more efficiently, attract capital, improve decision-making processes, and encourage long-term sustainability.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	A corporate governance consultancy and plan of succession was developed for the company.
Approval year	2016
Status	Completed in 2017

Operation Number	SW007
------------------	-------



Operation Name	Santa Fe
Donor/Fund:	Swiss Trust Fund
Sector	Corporates
Countries	Costa Rica
Approved amount (USD)	\$51,365
Segment	Corporates
Objective	The main objective of the technical assistance is to establish the necessary corporate governance structure to ensure the firm's long-term sustainability.
Expected Development Impact	Project aims to reduce risk by encouraging transparency and accountability while enabling the company to operate more efficiently, improve decision-making processes, and encourage overall sustainability.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	A range of family business governance tools were developed in close contact with the company's owner and his family to support the firm's growth and development, including a succession plan, an audit committee and a code of ethics. As result, the company is now empowered with a corporate governance structure to ensure its long-term sustainability.
Approval year	2016
Status	Completed

Operation Number	FTF002/ KORTF357
Operation Name	Nixte
Donors/Funds:	French Technical Cooperation Fund for Consultancy Services and Training Activities Korea-IDB Invest SME Development Trust Fund
Sector	Corporates
Countries	Mexico
Approved amount (USD)	French Fund: \$17,687.26 (FTF002) Korean Fund: \$ 12,003.09 (KORTF357)
Segment	Corporates
Objective	Development of a comprehensive environmental, occupational, health, and safety system so that the company's operations conform to the highest environmental and social standards.
Expected Development Impact	Implement an Environmental and Social Management System and an improved Waste Management Program (WMP) to strengthen and improve the Company's performance with regards to environmental management, health, and safety standards.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	An Environmental and Social Management System and an improved Waste Management Program were developed and



	implemented, strengthening the Company's performance with regards to environmental management, health, and safety standards.
Approval year	2016
Status	Completed in 2017

Operation Number	TAS013
Operation Name	Argentinean wind-wildlife Study and Workshop
Donor/Fund:	Technical Assistance Fund
Sector	Energy
Countries	Argentina
Approved amount (USD)	\$165,000
Segment	Infrastructure and Energy
Objective	Build capacity and develop resources to support environmentally responsible wind energy development in Argentina, by addressing the expertise and data deficiencies to build a robust wind-wildlife scientific capacity within Argentina. Moreover, this project aims to set the basis for future development of tools that can assist various Argentinian wind energy stakeholders, including developers, financiers, regulators, and conservationists, in incorporating wildlife considerations into wind energy developments throughout the life cycle of wind energy projects, from the initial planning and siting stages, to impact monitoring and mitigation.
Expected Development Impact	Support investment on energy infrastructure by working on the establishment of standards for wind power projects in Argentina; expansion of power generation capacity, particularly through nonconventional renewable (wind and solar) energy
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TASO15
Operation Name	Launching Gender as a Transversal Topic at the IDB Invest
Donor/Fund:	Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$535,000
Segment	Multisegment
Objective	Support the design of a multi-year gender action plan that aims to find innovative solutions for second-generation gender equality challenges, such as labor-market segregation in low productivity sectors, low rates of women graduating from Science, Technology,



	Engineering and Mathematics (STEM) programs, growth in womenled small and medium-sized enterprises (SMEs), among others. Through its gender work, the IDB Invest aims to support two primary groups: 1) "women in the workforce" (corporate leaders, employees) and 2) women entrepreneurs and women consumers, referred to overall as "women's markets".
Expected Development Impact	Mainstream gender equality to promote women in the workplace and in corporate value chains, increase direct investment in women-specific projects, influence private sector markets
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TAS017
Operation Name	Support for the structure and design of the international public tender for Highway Projects in Argentina under a PPP framework
Donor/Fund:	Technical Assistance Fund
Sector	Infrastructure
Countries	Argentina
Approved amount (USD)	\$300,000
Segment	Infrastructure and Energy
Objective	Support the structuring of Argentina's highway concession program.
Expected Development Impact	Expansion of the Argentine PPP by attracting private investment. Build capacity and experience within the Argentinian government to implement highway PPP projects.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	AICO01
Operation Name	Sigora
Donor/Fund:	Haiti Technical Assistance Fund
Sector	Energy Infrastructure
Countries	Haiti
Approved amount (USD)	\$770,000
Segment	Infrastructure



Objective	Support the investment program "Sigora Haiti Microutility Project", which will bring electricity to 27 thousand households (3.5MW). This project will support the structuring and implementation of the investment project, including a series of feasibility studies and activities to incorporate gender. These activities will ensure that the investment is sound to ensure its successful implementation, which will bring important social and economic development in Haiti through investment in sustainable energy.
Expected Development Impact	Bringing electricity to communities outside the main grid is expected to have important benefits in the areas of health, education and economic stimulation, among others.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3075
Operation Name	Strengthening Value Chains in the Caribbean
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Value chains
Countries	Regional (BA BH BL DR GY HA JA SU TT)
Approved amount (USD)	\$500,000
Segment	Corporates
Objective	To provide custom-made advisory services to IDB Invest clients in the Caribbean to strengthen companies' value chain through social and environmental investments that ultimately generate financial or economic benefit for the company and its value chain actors, a "shared value lens".
Expected Development Impact	Strengthen value chains in the Caribbean through using a shared value lens; bolster social and environmental sustainability along the value chain.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	JA-T1148
Operation Name	Pricing, Targeting, and Effectiveness of Business-training Activities.  Experimental Evidence from Jamaica.
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Corporates
Countries	Jamaica
Approved amount (USD)	\$90,000



Segment	Corporates
Objective	Improve the pricing, targeting, and effectiveness of business training activities
Expected Development Impact	Ensure the long-term sustainability of the provision of the business training services and allow providers to offer training services in a financially sustainable manner
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3062
Operation Name	Communication for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$690,000
Segment	Multisegment
Objective	Disseminate knowledge and experience on Climate-Smart Agriculture (CSA) practices among private sector stakeholders, identify mechanisms for effective communication of the benefits of CSA, and support the execution of private sector investments to increase agricultural productivity and yields while reducing climate vulnerability, greenhouse gas emissions, and/or enhancing biodiversity and ecosystem services.
Expected Development Impact	Increase knowledge shared and adoption of CSA practices in Central America
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3063
Operation Name	Banking for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Financial Institutions



Objective	To promote banking for and adoption of Climate-Smart Agriculture (CSA) investments in Central America. By working with financial institutions (FIs) and their agricultural clients the specific objectives are: (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits, to identify potential investment opportunities and support FIs in the design of financial products for CSA; (ii) to strengthen capacity for FIs for the identification and management of CSA lending and for FIs clients to transfer knowledge and enable the successful implementation of CSA measures.
Expected Development Impact	Increase the sustainability of agricultural practices in the region through promoting tailored financial instruments (CSA lines)
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3067
Operation Name	Climate-Smart Agriculture for Corporates
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Corporates
Objective	Promote the adoption of CSA investments in Central America by working with agribusinesses and their agricultural clients (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits and to identify potential investment opportunities and to (ii) to strengthen capacity of agribusinesses and their value chains for sustainable implementation of CSA investments.
Expected Development Impact	Increase the sustainability of agricultural practices in the region by working with agribusiness value chain
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	EC-T1381
Operation Name	Support to Oleana's Palm Oil Supply Chain
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Agriculture
Countries	Ecuador
Approved amount (USD)	\$400,000



Segment	Corporates
Objective	Contribute to the increased sustainability and productivity of the palm sector in Ecuador. It has two main objectives: i) to support Oleana's palm fruit suppliers to obtain their RSPO certification by helping them to comply with some requirements for the certification, and ii) to improve small farmers' palm productivity through the provision of tailored agricultural advice via mobile phones.
Expected Development Impact	Ensure that Oleana's supply chain is composed of certified palm growers who are aligned RSPO certification in Ecuador
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T2911
Operation Name	Sustainable Energy Project Preparation Facility
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Infrastructure
Countries	Regional
Approved amount (USD)	\$ 1,500,000
Segment	Infrastructure and Energy
Objective	Support the preparation of sustainable energy Non-Sovereign Guaranteed ("NSG") operations to be financed by the IDB Invest.
Expected Development Impact	Scale up investment in sustainable energy projects in C and D countries
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	BH-G0001
Operation Name	Smart Water Management Pilot Program in The Bahamas
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Water
Countries	Bahamas
Approved amount (USD)	\$245,000
Segment	Infrastructure and Energy
Objective	Support Grand Bahamas Utility Company Limited (GBUC) in the transition towards water efficient metering technology to benefit consumers and increase water efficient management through the implementation of a pilot project testing Smart water meter technology



Expected Development Impact	Improved service delivery and efficiency of water services providers; reducing costs and water losses, streamlining operation and maintenance, and improving data and asset management in Water Utilities
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3207
Operation Name	Innovation and Private Sector Development: IDB Invest Legacy Operations
Donor/Fund:	Korea Private Sector Development and Innovation Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$1,034,877
Segment	Multi-segment
Objective	Support and promote private sector development through platforms to disseminate knowledge to build capacity among SMEs; support FINPYME Credit operations; promote improved water management systems; support small financial institutions and direct technical assistance.
Expected Development Impact	Promote private sector development
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	TAS018
Operation Name	Developing the Strategy for Indigenous and Traditional People Inclusion
Donor/Fund:	TASP Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$ 300,000.00
Segment	Multi-segment
Objective	Support activities for developing IDB Invest Indigenous and Traditional Peoples Strategy (I&TP Strategy); including mapping of our portfolio and drawing lessons from these projects. But also look for opportunities in current projects and new markets. Lastly, to work on internal sensitization to influence change on biased behaviors.
Expected Development Impact	Integrate the participation of I&TP in current projects and new markets.



Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	CTA013	
Operation Name	Green Finance and Fintech: Identifying good practices and solutions that can be replicated in LAC	
Donor/Fund:	China - IIC SME Technical Assistance Trust Fund	
Sector	FI and Corporates	
Countries	Regional - LAC	
Approved amount (USD)	US\$ 350,000.00	
Segment	Climate Change	
Objective	To develop knowledge products on green finance and fintech, design venues for exchanging ideas across the investors and financiers on the potential benefits of sustainable finance as well as facilitate business to business dialogues between LAC and Chinese businesses on green finance and fintech	
Expected Development Impact	Increased Green Finance and Fintech knowledge of lessons from China in private companies, financiers and investors working in LAC and dissemination of knowledge among stakeholders in LAC	
Social and Environmental Risks identified and mitigation measures	This project poses no exceptions to IIC policy, including Procurement and the Environmental and Social Sustainability Policy, and it complies with the IIC's exclusion list	
Results (at termination)	In Execution	
Approval year	2018	
Status	In Execution	

Operation Number	PE-T1403	
Operation Name	Sustainable Infrastructure Workshop in Peru	
Donor/Fund:	Sustainable Infrastructure Program (SIP)	
Sector	Infrastructure and Energy	
Countries	Peru	
Approved amount (USD)	\$120,000	
Counterpart	N/A	
Segment	Infrastructure and Energy	
Objective	Build capacity in LAC with respect to sustainable infrastructure to promote the exchange of ideas, priorities and successful cases and be a catalyst for strategic investments for the private sector in sustainable low carbon infrastructure.	
Expected Development Impact	Technical assistance to provide capacity building and training to foster the inclusion of environmental and social criteria in	



	infrastructure projects as well as the financing structures for such investments.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

## **IDB Invest Fund Contributions**

Donor Country	Fund Name	Historic contributions (USD)
Italy	Italian-IDB Invest Trust Fund	\$2,654,489
Austria	Austrian Trust Fund	\$400,000
NDF	Nordic Development Fund	\$6,388,900
USA	FINPYME Mujer Empresaria Trust Fund	\$900,000
Netherlands	Netherland B2B Trust Fund - LAC Program	\$519,217
Belgium	Belgium Wallonia Trust Fund	\$1,529,620
Switzerland	Swiss Trust Fund	\$346,483