



Project Disclosure for Advisory Services

June 2018

We work to improve lives in Latin America and the Caribbean

Operation Number	AUSTF009
Operation Name	GREENPYME Ecuador
Donor/Fund:	Austrian Trust Fund
Sector	Corporates and Financial Sectors
Countries	Ecuador
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	GREENPYME is a technical assistance program that provides small and medium-sized enterprises (SMEs) with expert advisory services including training and energy auditing to help them improve competitiveness and lower their energy costs.
Expected Development Impact	technical assistance through Workshops for SMEs and Financial Institutions, as well as 30 Simple Energy Audits (free for SMEs), 8 Detailed Energy Audits (only 25% of the cost for SMEs) and 76 Monitoring Reports (6 and 12 months after the Energy Audits)
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	CTF001
Operation Name	Colombia Sustainable Energy Finance Program (C-SEF)
Donor/Fund:	Clean Technology Fund
Sector	Multisector
Countries	Colombia
Approved amount (USD)	\$588,000
Segment	Financial Institutions
Objective	Develop a market for private financing for energy efficiency and cleaner production in Colombia by supporting financial institutions and addressing market barriers on a programmatic basis.
Expected Development Impact	Increased availability of green financing for SMEs in Colombia
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution

Operation Number	NDF011 (includes NDF002, NDF003, NDF004)
Operation Name	GREENPYME Central America
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Central America: Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua
Approved amount (USD)	\$1,313,500
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2013
Status	In Execution

Operation Number	NDF013
Operation Name	GREENPYME Central America
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Bolivia
Approved amount (USD)	\$890,000
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	NDF018
Operation Name	GREENPYME+ Facility
Donor/Fund:	Nordic Development Fund
Sector	Multisector

Countries	Nicaragua, Honduras, Bolivia, Costa Rica, Guatemala, El Salvador and Dominican Republic
Approved amount (USD)	\$1,840,000
Segment	Financial Institutions
Objective	Accelerate the development of energy efficiency climate finance investment projects by financing market studies (sector specific, innovative technology, green financial product, etc.) and feasibility studies related with sustainable climate solutions by working with FI and/or large corporations with local SME value chain. The Facility will support the preparation of climate finance non-sovereign guaranteed ("NSG") operations. At the same time, it will continue to offer direct technical assistance to SME through energy audits, monitoring reports and specific workshops
Expected Development Impact	Scale up energy efficiency measures and investments in SME through raising awareness, workshops and financial
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution

Operation Number	BELTF005
Operation Name	FINPYME ExportPlus Program
Donor/Fund:	Belgium-Wallonia Trust Fund
Sector	Corporates and Financial Sectors
Countries	Primary focus on the following countries: Belize, Costa Rica, Dominican Republic, Guatemala, Haiti, Honduras, Jamaica, Nicaragua, and Panama
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	Increase sustainability of selected IDB Invest clients and support SMEs to boost their export capacity and/or access export markets by (i) increasing the export capacity of companies, (ii) building capacity of financial institutions in expanding their products and services for SMEs, (iii) providing technical assistance for family-owned companies, and (iv) providing technical assistance to IDB Invest clients in cross-cutting themes such as sustainability, gender and climate change
Expected Development Impact	Increase sustainability of companies and financial institutions in IDB Invest member counties, to ensure economic growth and sustainable support for SMEs in the region
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution

Operation Number	N/A
Operation Name	FINPYME ExportPlus: El Salvador and Bolivia
Donor/Fund:	Italian IDB Invest Trust Fund
Sector	Corporates and Financial Sectors
Countries	El Salvador and Bolivia
Approved amount (USD)	\$567,000
Segment	Corporates and SMEs
Objective	The objective of the Finpyme ExportPlus Program in El Salvador and Bolivia is related to the “Aid for Trade” initiative, which focuses on increasing trade-related assistance in El Salvador and Bolivia.
Expected Development Impact	Support the internationalization of companies in El Salvador and Bolivia, particularly small and medium-size enterprises, and help them become more competitive in the global economy.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution

Operation Number	NET001
Operation Name	B2B The Netherlands - LAC Program
Donor/Fund:	FINPYME Mujer Empresaria Trust Fund
Sector	Mainly environmental (water treatment, waste management), dairy, agribusiness, healthcare, and oil & gas
Countries	Colombia
Approved amount (USD)	\$519,217
Segment	SMEs
Objective	The objective is to help develop business relations between companies from The Netherlands and SMEs in LAC through joint-ventures involving equity and non-equity arrangements (e.g. cooperative agreements, licensing, franchising, etc.).
Expected Development Impact	Contribute to the internationalization of SMEs in LAC and increase their participation in global markets.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	TAS013
Operation Name	Argentinean wind-wildlife Study and Workshop
Donor/Fund:	Technical Assistance Fund

Sector	Energy
Countries	Argentina
Approved amount (USD)	\$165,000
Segment	Infrastructure and Energy
Objective	Build capacity and develop resources to support environmentally responsible wind energy development in Argentina, by addressing the expertise and data deficiencies to build a robust wind-wildlife scientific capacity within Argentina. Moreover, this project aims to set the basis for future development of tools that can assist various Argentinian wind energy stakeholders, including developers, financiers, regulators, and conservationists, in incorporating wildlife considerations into wind energy developments throughout the life cycle of wind energy projects, from the initial planning and siting stages, to impact monitoring and mitigation.
Expected Development Impact	Support investment on energy infrastructure by working on the establishment of standards for wind power projects in Argentina; expansion of power generation capacity, particularly through nonconventional renewable (wind and solar) energy
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TAS015
Operation Name	Launching Gender as a Transversal Topic at the IDB Invest
Donor/Fund:	Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$535,000
Segment	Multisegment
Objective	Support the design of a multi-year gender action plan that aims to find innovative solutions for second-generation gender equality challenges, such as labor-market segregation in low productivity sectors, low rates of women graduating from Science, Technology, Engineering and Mathematics (STEM) programs, growth in women-led small and medium-sized enterprises (SMEs), among others. Through its gender work, the IDB Invest aims to support two primary groups: 1) "women in the workforce" (corporate leaders, employees) and 2) women entrepreneurs and women consumers, referred to overall as "women's markets".
Expected Development Impact	Mainstream gender equality to promote women in the workplace and in corporate value chains, increase direct investment in women-specific projects, influence private sector markets
Social and Environmental Risks identified and mitigation measures	No risks were identified

Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TAS017
Operation Name	Support for the structure and design of the international public tender for Highway Projects in Argentina under a PPP framework
Donor/Fund:	Technical Assistance Fund
Sector	Infrastructure
Countries	Argentina
Approved amount (USD)	\$300,000
Segment	Infrastructure and Energy
Objective	Support the structuring of Argentina's highway concession program.
Expected Development Impact	Expansion of the Argentine PPP by attracting private investment. Build capacity and experience within the Argentinian government to implement highway PPP projects.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In execution

Operation Number	TAS018
Operation Name	Developing the Strategy for Indigenous and Traditional People Inclusion
Donor/Fund:	TASP Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$ 300,000.00
Segment	Multi-segment
Objective	Support activities for developing IDB Invest Indigenous and Traditional Peoples Strategy (I&TP Strategy); including mapping of our portfolio and drawing lessons from these projects. But also look for opportunities in current projects and new markets. Lastly, to work on internal sensitization to influence change on biased behaviors.
Expected Development Impact	Integrate the participation of I&TP in current projects and new markets.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	CTA012
Operation Name	KUA MEX FOODS
Donor/Fund:	China - IIC SME Technical Assistance Trust Fund
Sector	Corporates
Countries	Mexico
Approved amount (USD)	US\$ 105,000.00
Segment	SMEs
Objective	To develop and strength corporate governance functions; as well as develop and implement an Environmental and Social Management System
Expected Development Impact	Improved transparency and efficiency in the management of the organization and also preparation for certification of international standards (ISO 14001 and OHSAS 18001)
Social and Environmental Risks identified and mitigation measures	This project poses no exceptions to IIC policy, including Procurement and the Environmental and Social Sustainability Policy, and it complies with the IIC's exclusion list
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

Operation Number	CTA013
Operation Name	Green Finance and Fintech: Identifying good practices and solutions that can be replicated in LAC
Donor/Fund:	China - IIC SME Technical Assistance Trust Fund
Sector	FI and Corporates
Countries	Regional - LAC
Approved amount (USD)	US\$ 350,000.00
Segment	Climate Change
Objective	To develop knowledge products on green finance and fintech, design venues for exchanging ideas across the investors and financiers on the potential benefits of sustainable finance as well as facilitate business to business dialogues between LAC and Chinese businesses on green finance and fintech
Expected Development Impact	Increased Green Finance and Fintech knowledge of lessons from China in private companies, financiers and investors working in LAC and dissemination of knowledge among stakeholders in LAC
Social and Environmental Risks identified and mitigation measures	This project poses no exceptions to IIC policy, including Procurement and the Environmental and Social Sustainability Policy, and it complies with the IIC's exclusion list
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

Operation Number	AIC001
Operation Name	Sigora
Donor/Fund:	Haiti Technical Assistance Fund
Sector	Energy Infrastructure
Countries	Haiti
Approved amount (USD)	\$770,000
Segment	Infrastructure
Objective	Support the investment program “Sigora Haiti Microutility Project”, which will bring electricity to 27 thousand households (3.5MW). This project will support the structuring and implementation of the investment project, including a series of feasibility studies and activities to incorporate gender. These activities will ensure that the investment is sound to ensure its successful implementation, which will bring important social and economic development in Haiti through investment in sustainable energy.
Expected Development Impact	Bringing electricity to communities outside the main grid is expected to have important benefits in the areas of health, education and economic stimulation, among others.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3075
Operation Name	Strengthening Value Chains in the Caribbean
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Value chains
Countries	Regional (BA BH BL DR GY HA JA SU TT)
Approved amount (USD)	\$500,000
Segment	Corporates
Objective	To provide custom-made advisory services to IDB Invest clients in the Caribbean to strengthen companies’ value chain through social and environmental investments that ultimately generate financial or economic benefit for the company and its value chain actors, a “shared value lens”.
Expected Development Impact	Strengthen value chains in the Caribbean through using a shared value lens; bolster social and environmental sustainability along the value chain.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	JA-T1148
Operation Name	Pricing, Targeting, and Effectiveness of Business-training Activities. Experimental Evidence from Jamaica.
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Corporates
Countries	Jamaica
Approved amount (USD)	\$90,000
Segment	Corporates
Objective	Improve the pricing, targeting, and effectiveness of business training activities
Expected Development Impact	Ensure the long-term sustainability of the provision of the business training services and allow providers to offer training services in a financially sustainable manner
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3062
Operation Name	Communication for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$690,000
Segment	Multisegment
Objective	Disseminate knowledge and experience on Climate-Smart Agriculture (CSA) practices among private sector stakeholders, identify mechanisms for effective communication of the benefits of CSA, and support the execution of private sector investments to increase agricultural productivity and yields while reducing climate vulnerability, greenhouse gas emissions, and/or enhancing biodiversity and ecosystem services.
Expected Development Impact	Increase knowledge shared and adoption of CSA practices in Central America
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3063
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Operation Name	Banking for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Financial Institutions
Objective	To promote banking for and adoption of Climate-Smart Agriculture (CSA) investments in Central America. By working with financial institutions (FIs) and their agricultural clients the specific objectives are: (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits, to identify potential investment opportunities and support FIs in the design of financial products for CSA; (ii) to strengthen capacity for FIs for the identification and management of CSA lending and for FIs clients to transfer knowledge and enable the successful implementation of CSA measures.
Expected Development Impact	Increase the sustainability of agricultural practices in the region through promoting tailored financial instruments (CSA lines)
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3067
Operation Name	Climate-Smart Agriculture for Corporates
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Corporates
Objective	Promote the adoption of CSA investments in Central America by working with agribusinesses and their agricultural clients (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits and to identify potential investment opportunities and to (ii) to strengthen capacity of agribusinesses and their value chains for sustainable implementation of CSA investments.
Expected Development Impact	Increase the sustainability of agricultural practices in the region by working with agribusiness value chain
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	EC-T1381
Operation Name	Support to Oleana's Palm Oil Supply Chain
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Agriculture
Countries	Ecuador
Approved amount (USD)	\$400,000
Segment	Corporates
Objective	Contribute to the increased sustainability and productivity of the palm sector in Ecuador. It has two main objectives: i) to support Oleana's palm fruit suppliers to obtain their RSPO certification by helping them to comply with some requirements for the certification, and ii) to improve small farmers' palm productivity through the provision of tailored agricultural advice via mobile phones.
Expected Development Impact	Ensure that Oleana's supply chain is composed of certified palm growers who are aligned RSPO certification in Ecuador
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T2911
Operation Name	Sustainable Energy Project Preparation Facility
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Infrastructure
Countries	Regional
Approved amount (USD)	\$ 1,500,000
Segment	Infrastructure and Energy
Objective	Support the preparation of sustainable energy Non-Sovereign Guaranteed ("NSG") operations to be financed by the IDB Invest.
Expected Development Impact	Scale up investment in sustainable energy projects in C and D countries
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	BH-G0001
Operation Name	Smart Water Management Pilot Program in The Bahamas
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Water
Countries	Bahamas

Approved amount (USD)	\$245,000
Segment	Infrastructure and Energy
Objective	Support Grand Bahamas Utility Company Limited (GBUC) in the transition towards water efficient metering technology to benefit consumers and increase water efficient management through the implementation of a pilot project testing Smart water meter technology
Expected Development Impact	Improved service delivery and efficiency of water services providers; reducing costs and water losses, streamlining operation and maintenance, and improving data and asset management in Water Utilities
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3207
Operation Name	Innovation and Private Sector Development: IDB Invest Legacy Operations
Donor/Fund:	Korea Private Sector Development and Innovation Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$1,034,877
Segment	Multi-segment
Objective	Support and promote private sector development through platforms to disseminate knowledge to build capacity among SMEs; support FINPYME Credit operations; promote improved water management systems; support small financial institutions and direct technical assistance.
Expected Development Impact	Promote private sector development
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	PE-T1403
Operation Name	Sustainable Infrastructure Workshop in Peru
Donor/Fund:	Sustainable Infrastructure Program (SIP)
Sector	Infrastructure and Energy
Countries	Peru

Approved amount (USD)	\$120,000
Counterpart	N/A
Segment	Infrastructure and Energy
Objective	Build capacity in LAC with respect to sustainable infrastructure to promote the exchange of ideas, priorities and successful cases and be a catalyst for strategic investments for the private sector in sustainable low carbon infrastructure.
Expected Development Impact	Technical assistance to provide capacity building and training to foster the inclusion of environmental and social criteria in infrastructure projects as well as the financing structures for such investments.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

Operation Number	RG-T3293
Operation Name	Advisory Services to the Private Sector for the development of Sustainable Infrastructure
Donor/Fund:	United Kingdom Sustainable Infrastructure Program (SIP)
Sector	Climate
Countries	Brazil, Colombia, Mexico and Peru
Approved amount (USD)	US\$ 1,950,000
Counterpart	N/A
Segment	Infrastructure and Energy
Objective	The objective of these Advisory Services (AS) is to catalyze and unlock private sector financing in low-carbon and sustainable infrastructure investments in Brazil, Colombia, Mexico and Peru, addressing the need to support the design and development of bankable projects.
Expected Development Impact	(i) accelerate and enable private investments in low carbon and resilient infrastructure by developing feasibility studies for the sponsor´s projects; (ii) innovate in financial, legal strategic or operational structures for transformational projects aiming at low carbon development; (iii) develop capacity building and creation of markets in low carbon infrastructure.

Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	At a minimum 20 sustainable infrastructure projects that are being executed in LAC and that incorporate aspects of climate change mitigation. 8 feasibility studies completed, 12 technical models designed and 2 workshops organized.
Approval year	2018
Status	Approved

Operation Number	RG-T3172
Operation Name	Support to the Private Sector to Include Climate Change Considerations in the Structuring of Sustainable Infrastructure Projects and Public-Private Partnerships
Donor/Fund:	NDC Accelerator Fund (ACL)
Sector	Infrastructure & Energy
Countries	Regional
Approved amount (USD)	\$990,000.00
Counterpart	N/A
Segment	Infrastructure & Energy
Objective	The purpose of this operation is to support the inclusion of aspects of Climate Change in the structuring of sustainable infrastructure projects developed by IDB Invest, including those developed under the Public-Private Partnerships (PPP) scheme. An additional objective is to generate knowledge and organize dissemination activities to promote adaptation and mitigation considerations to Climate Change in PPP projects.
Expected Development Impact	The support to sustainable infrastructure projects will enhance competitiveness and inclusive growth. Advisory services will focus on adaptation and mitigation to climate change in infrastructure projects, structuring of sustainable infrastructure projects and knowledge products.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2018
Status	In execution



IDB Invest Fund Contributions

Donor Country	Fund Name	Historic contributions (USD)
Italy	Italian-IDB Invest Trust Fund	\$2,654,489
Austria	Austrian Trust Fund	\$400,000
NDF	Nordic Development Fund	\$6,388,900
Netherlands	Netherland B2B Trust Fund - LAC Program	\$519,217
Belgium	Belgium Wallonia Trust Fund	\$1,529,620
Switzerland	Swiss Trust Fund	\$346,483