

Project Disclosure for Advisory Services Projects

March 2020

We work to improve lives in Latin America and the Caribbean

Operation Number	AUSTF009
Operation Name	GREENPYME Ecuador
Donor/Fund:	Austrian Trust Fund
Sector	Corporates and Financial Sectors
Countries	Ecuador
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	GREENPYME is a technical assistance program that provides small and medium-sized enterprises (SMEs) with expert advisory services including training and energy auditing to help them improve competitiveness and lower their energy costs.
Expected Development Impact	technical assistance through Workshops for SMEs and Financial Institutions, as well as 30 Simple Energy Audits (free for SMEs), 8 Detailed Energy Audits (only 25% of the cost for SMEs) and 76 Monitoring Reports (6 and 12 months after the Energy Audits)
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	CTF001
Operation Name	Colombia Sustainable Energy Finance Program (C-SEF)
Donor/Fund:	Clean Technology Fund
Sector	Multisector
Countries	Colombia
Approved amount (USD)	\$588,000
Segment	Financial Institutions
Objective	Develop a market for private financing for energy efficiency and cleaner production in Colombia by supporting financial institutions and addressing market barriers on a programmatic basis.
Expected Development Impact	Increased availability of green financing for SMEs in Colombia
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution

Operation Number	NDF011 (includes NDF002, NDF003, NDF004)
Operation Name	GREENPYME Central America

Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Central America: Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua
Approved amount (USD)	\$1,313,500
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2013
Status	In Execution

Operation Number	NDF013
Operation Name	GREENPYME Central America
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Bolivia
Approved amount (USD)	\$890,000
Segment	Financial Institutions
Objective	Provide SMEs with expert advisory services on Energy Efficiency (EE) in collaboration with local financial institutions. These services include training and energy audits to help SME's become more competitive by reducing their energy costs.
Expected Development Impact	Promote sustainable SME development and climate change mitigation in the region.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2015
Status	In Execution

Operation Number	NDF018
Operation Name	GREENPYME+ Facility
Donor/Fund:	Nordic Development Fund
Sector	Multisector
Countries	Nicaragua, Honduras, Bolivia, Costa Rica, Guatemala, El Salvador and Dominican Republic
Approved amount (USD)	\$1,840,000
Segment	Financial Institutions

Objective	Accelerate the development of energy efficiency climate finance investment projects by financing market studies (sector specific, innovative technology, green financial product, etc.) and feasibility studies related with sustainable climate solutions by working with FI and/or large corporations with local SME value chain. The Facility will support the preparation of climate finance non-sovereign guaranteed ("NSG") operations. At the same time, it will continue to offer direct technical assistance to SME through energy audits, monitoring reports and specific workshops
Expected Development Impact	Scale up energy efficiency measures and investments in SME through raising awareness, workshops and financial
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution

Operation Number	BELTF005
Operation Name	FINPYME ExportPlus Program
Donor/Fund:	Belgium-Wallonia Trust Fund
Sector	Corporates and Financial Sectors
Countries	Primary focus on the following countries: Belize, Costa Rica, Dominican Republic, Guatemala, Haiti, Honduras, Jamaica, Nicaragua, and Panama
Approved amount (USD)	\$230,400
Counterpart	N/A
Segment	Corporates and SMEs
Objective	Increase sustainability of selected IDB Invest clients and support SMEs to boost their export capacity and/or access export markets by (i) increasing the export capacity of companies, (ii) building capacity of financial institutions in expanding their products and services for SMEs, (iii) providing technical assistance for family-owned companies, and (iv) providing technical assistance to IDB Invest clients in cross-cutting themes such as sustainability, gender and climate change
Expected Development Impact	Increase sustainability of companies and financial institutions in IDB Invest member counties, to ensure economic growth and sustainable support for SMEs in the region
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2016
Status	In Execution

Operation Number	N/A
Operation Name	FINPYME ExportPlus: El Salvador and Bolivia
Donor/Fund:	Italian IDB Invest Trust Fund

Sector	Corporates and Financial Sectors
Countries	El Salvador and Bolivia
Approved amount (USD)	\$567,000
Segment	Corporates and SMEs
Objective	The objective of the Finpyme ExportPlus Program in El Salvador and Bolivia is related to the “Aid for Trade” initiative, which focuses on increasing trade-related assistance in El Salvador and Bolivia.
Expected Development Impact	Support the internationalization of companies in El Salvador and Bolivia, particularly small and medium-size enterprises, and help them become more competitive in the global economy.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2012
Status	In Execution

Operation Number	NET001
Operation Name	B2B The Netherlands - LAC Program
Donor/Fund:	FINPYME Mujer Empresaria Trust Fund
Sector	Mainly environmental (water treatment, waste management), dairy, agribusiness, healthcare, and oil & gas
Countries	Colombia
Approved amount (USD)	\$519,217
Segment	SMEs
Objective	The objective is to help develop business relations between companies from The Netherlands and SMEs in LAC through joint-ventures involving equity and non-equity arrangements (e.g. cooperative agreements, licensing, franchising, etc.).
Expected Development Impact	Contribute to the internationalization of SMEs in LAC and increase their participation in global markets.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	Participating SME’s from Colombia and The Netherlands were matched to form potential Joint Ventures (JVs). The JVs received technical assistance to develop their business plans, which included economic and financial models which will enable the JVs to obtain financing from potential funders. A closing workshop facilitated the interaction between the JVs and potential funders, as well as with other relevant stakeholders who are fit to support the JVs in the process of securing financing for their business plans. Therefore, contributing to enhancing the capacity of the SMEs and their capacity to expand their operations, both domestically and internationally.
Approval year	2015
Status	Completed in 2018

Operation Number	TAS013
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Operation Name	Argentinean wind-wildlife Study and Workshop
Donor/Fund:	Technical Assistance Fund
Sector	Energy
Countries	Argentina
Approved amount (USD)	\$165,000
Segment	Infrastructure and Energy
Objective	Build capacity and develop resources to support environmentally responsible wind energy development in Argentina, by addressing the expertise and data deficiencies to build a robust wind-wildlife scientific capacity within Argentina. Moreover, this project aims to set the basis for future development of tools that can assist various Argentinian wind energy stakeholders, including developers, financiers, regulators, and conservationists, in incorporating wildlife considerations into wind energy developments throughout the life cycle of wind energy projects, from the initial planning and siting stages, to impact monitoring and mitigation.
Expected Development Impact	Support investment on energy infrastructure by working on the establishment of standards for wind power projects in Argentina; expansion of power generation capacity, particularly through nonconventional renewable (wind and solar) energy
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TAS015
Operation Name	Launching Gender as a Transversal Topic at the IDB Invest
Donor/Fund:	Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$535,000
Segment	Multisegment
Objective	Support the design of a multi-year gender action plan that aims to find innovative solutions for second-generation gender equality challenges, such as labor-market segregation in low productivity sectors, low rates of women graduating from Science, Technology, Engineering and Mathematics (STEM) programs, growth in women-led small and medium-sized enterprises (SMEs), among others. Through its gender work, the IDB Invest aims to support two primary groups: 1) "women in the workforce" (corporate leaders, employees) and 2) women entrepreneurs and women consumers, referred to overall as "women's markets".
Expected Development Impact	Mainstream gender equality to promote women in the workplace and in corporate value chains, increase direct investment in women-specific projects, influence private sector markets
Social and Environmental Risks identified and mitigation measures	No risks were identified

Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	TAS017
Operation Name	Support for the structure and design of the international public tender for Highway Projects in Argentina under a PPP framework
Donor/Fund:	Technical Assistance Fund
Sector	Infrastructure
Countries	Argentina
Approved amount (USD)	\$300,000
Segment	Infrastructure and Energy
Objective	Support the structuring of Argentina's highway concession program.
Expected Development Impact	Expansion of the Argentine PPP by attracting private investment. Build capacity and experience within the Argentinian government to implement highway PPP projects.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In execution

Operation Number	TAS018
Operation Name	Developing the Strategy for Indigenous and Traditional People Inclusion
Donor/Fund:	Technical Assistance Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$ 300,000.00
Segment	Multi-segment
Objective	Support activities for developing IDB Invest Indigenous and Traditional Peoples Strategy (I&TP Strategy); including mapping of our portfolio and drawing lessons from these projects. But also look for opportunities in current projects and new markets. Lastly, to work on internal sensitization to influence change on biased behaviors.
Expected Development Impact	Integrate the participation of I&TP in current projects and new markets.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	CTA012
Operation Name	KUA MEX FOODS
Donor/Fund:	China - IIC SME Technical Assistance Trust Fund
Sector	Corporates
Countries	Mexico
Approved amount (USD)	US\$ 105,000.00
Segment	SMEs
Objective	To develop and strength corporate governance functions; as well as develop and implement an Environmental and Social Management System
Expected Development Impact	Improved transparency and efficiency in the management of the organization and also preparation for certification of international standards (ISO 14001 and OHSAS 18001)
Social and Environmental Risks identified and mitigation measures	This project poses no exceptions to IIC policy, including Procurement and the Environmental and Social Sustainability Policy, and it complies with the IIC's exclusion list
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

Operation Number	CTA013
Operation Name	Green Finance and Fintech: Identifying good practices and solutions that can be replicated in LAC
Donor/Fund:	China - IIC SME Technical Assistance Trust Fund
Sector	FI and Corporates
Countries	Regional - LAC
Approved amount (USD)	US\$ 350,000.00
Segment	Climate Change
Objective	To develop knowledge products on green finance and fintech, design venues for exchanging ideas across the investors and financiers on the potential benefits of sustainable finance as well as facilitate business to business dialogues between LAC and Chinese businesses on green finance and fintech
Expected Development Impact	Increased Green Finance and Fintech knowledge of lessons from China in private companies, financiers and investors working in LAC and dissemination of knowledge among stakeholders in LAC
Social and Environmental Risks identified and mitigation measures	This project poses no exceptions to IIC policy, including Procurement and the Environmental and Social Sustainability Policy, and it complies with the IIC's exclusion list
Results (at termination)	In Execution
Approval year	2018
Status	In Execution

Operation Number	AIC001
Operation Name	Sigora
Donor/Fund:	Haiti Technical Assistance Fund
Sector	Energy Infrastructure

Countries	Haiti
Approved amount (USD)	\$770,000
Segment	Infrastructure
Objective	Support the investment program “Sigora Haiti Microutility Project”, which will bring electricity to 27 thousand households (3.5MW). This project will support the structuring and implementation of the investment project, including a series of feasibility studies and activities to incorporate gender. These activities will ensure that the investment is sound to ensure its successful implementation, which will bring important social and economic development in Haiti through investment in sustainable energy.
Expected Development Impact	Bringing electricity to communities outside the main grid is expected to have important benefits in the areas of health, education and economic stimulation, among others.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3075
Operation Name	Strengthening Value Chains in the Caribbean
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Value chains
Countries	Regional (BA BH BL DR GY HA JA SU TT)
Approved amount (USD)	\$500,000
Segment	Corporates
Objective	To provide custom-made advisory services to IDB Invest clients in the Caribbean to strengthen companies’ value chain through social and environmental investments that ultimately generate financial or economic benefit for the company and its value chain actors, a “shared value lens”.
Expected Development Impact	Strengthen value chains in the Caribbean through using a shared value lens; bolster social and environmental sustainability along the value chain.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	JA-T1148
Operation Name	Pricing, Targeting, and Effectiveness of Business-training Activities. Experimental Evidence from Jamaica.
Donor/Fund:	Compete Caribbean Partnership Facility
Sector	Corporates
Countries	Jamaica

Approved amount (USD)	\$90,000
Segment	Corporates
Objective	Improve the pricing, targeting, and effectiveness of business training activities
Expected Development Impact	Ensure the long-term sustainability of the provision of the business training services and allow providers to offer training services in a financially sustainable manner
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3062
Operation Name	Communication for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$690,000
Segment	Multisegment
Objective	Disseminate knowledge and experience on Climate-Smart Agriculture (CSA) practices among private sector stakeholders, identify mechanisms for effective communication of the benefits of CSA, and support the execution of private sector investments to increase agricultural productivity and yields while reducing climate vulnerability, greenhouse gas emissions, and/or enhancing biodiversity and ecosystem services.
Expected Development Impact	Increase knowledge shared and adoption of CSA practices in Central America
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3063
Operation Name	Banking for Climate-Smart Agriculture
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Financial Institutions
Objective	To promote banking for and adoption of Climate-Smart Agriculture (CSA) investments in Central America. By working with financial institutions (FIs) and their agricultural clients the specific objectives

	are: (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits, to identify potential investment opportunities and support FIs in the design of financial products for CSA; (ii) to strengthen capacity for FIs for the identification and management of CSA lending and for FIs clients to transfer knowledge and enable the successful implementation of CSA measures.
Expected Development Impact	Increase the sustainability of agricultural practices in the region through promoting tailored financial instruments (CSA lines)
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T3067
Operation Name	Climate-Smart Agriculture for Corporates
Donor/Fund:	USAID
Sector	Agriculture
Countries	Regional (BL CR DR ES GU HO NI PN)
Approved amount (USD)	\$1,792,500
Segment	Corporates
Objective	Promote the adoption of CSA investments in Central America by working with agribusinesses and their agricultural clients (i) to generate applied knowledge in specific sectors to increase the understanding of CSA benefits and to identify potential investment opportunities and to (ii) to strengthen capacity of agribusinesses and their value chains for sustainable implementation of CSA investments.
Expected Development Impact	Increase the sustainability of agricultural practices in the region by working with agribusiness value chain
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	EC-T1381
Operation Name	Support to Oleana's Palm Oil Supply Chain
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Agriculture
Countries	Ecuador
Approved amount (USD)	\$400,000
Segment	Corporates
Objective	Contribute to the increased sustainability and productivity of the palm sector in Ecuador. It has two main objectives: i) to support Oleana's palm fruit suppliers to obtain their RSPO certification by helping them to comply with some requirements for the

	certification, and ii) to improve small farmers' palm productivity through the provision of tailored agricultural advice via mobile phones.
Expected Development Impact	Ensure that Oleana's supply chain is composed of certified palm growers who are aligned RSPO certification in Ecuador
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	RG-T2911
Operation Name	Sustainable Energy Project Preparation Facility
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Infrastructure
Countries	Regional
Approved amount (USD)	\$ 1,500,000
Segment	Infrastructure and Energy
Objective	Support the preparation of sustainable energy Non-Sovereign Guaranteed ("NSG") operations to be financed by the IDB Invest.
Expected Development Impact	Scale up investment in sustainable energy projects in C and D countries
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In Execution
Approval year	2017
Status	In Execution

Operation Number	BH-G0001
Operation Name	Smart Water Management Pilot Program in The Bahamas
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Water
Countries	Bahamas
Approved amount (USD)	\$245,000
Segment	Infrastructure and Energy
Objective	Support Grand Bahamas Utility Company Limited (GBUC) in the transition towards water efficient metering technology to benefit consumers and increase water efficient management through the implementation of a pilot project testing Smart water meter technology
Expected Development Impact	Improved service delivery and efficiency of water services providers; reducing costs and water losses, streamlining operation and maintenance, and improving data and asset management in Water Utilities
Social and Environmental Risks identified and mitigation measures	No risks were identified

Results (at termination)	The planned activities were not pursued. No resources were spent.
Approval year	2017
Status	Cancelled

Operation Number	RG-T3207
Operation Name	Innovation and Private Sector Development: IDB Invest Legacy Operations
Donor/Fund:	Korea Private Sector Development and Innovation Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	US\$1,034,877
Segment	Multi-segment
Objective	Support and promote private sector development through platforms to disseminate knowledge to build capacity among SMEs; support FINPYME Credit operations; promote improved water management systems; support small financial institutions and direct technical assistance.
Expected Development Impact	Promote private sector development
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	PE-T1403
Operation Name	Sustainable Infrastructure Workshop in Peru
Donor/Fund:	Sustainable Infrastructure Program (SIP)
Sector	Infrastructure and Energy
Countries	Peru
Approved amount (USD)	\$120,000
Counterpart	N/A
Segment	Infrastructure and Energy
Objective	Build capacity in LAC with respect to sustainable infrastructure to promote the exchange of ideas, priorities and successful cases and be a catalyst for strategic investments for the private sector in sustainable low carbon infrastructure.
Expected Development Impact	Technical assistance to provide capacity building and training to foster the inclusion of environmental and social criteria in infrastructure projects as well as the financing structures for such investments.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	This project enabled a workshop that gathered 80 key stakeholders from Mexico, Peru, Brazil and Colombia to share experiences in the delivery of Sustainable Infrastructure. The event convened speakers from the private sector including project sponsors, developers, financiers, NGOs, public authorities and multilaterals institutions.

	The workshop showed that it is feasible to merge the agendas of engineering, finance, climate and environment, innovation and business in infrastructure, raising the interest of all the parties.
Approval year	2018
Status	Completed in 2019

Operation Number	RG-T3293
Operation Name	Advisory Services to the Private Sector for the development of Sustainable Infrastructure
Donor/Fund:	United Kingdom Sustainable Infrastructure Program (SIP)
Sector	Climate
Countries	Brazil, Colombia, Mexico and Peru
Approved amount (USD)	US\$ 1,950,000
Counterpart	N/A
Segment	Infrastructure and Energy
Objective	The objective of these Advisory Services (AS) is to catalyze and unlock private sector financing in low-carbon and sustainable infrastructure investments in Brazil, Colombia, Mexico and Peru, addressing the need to support the design and development of bankable projects.
Expected Development Impact	(i) accelerate and enable private investments in low carbon and resilient infrastructure by developing feasibility studies for the sponsor's projects; (ii) innovate in financial, legal strategic or operational structures for transformational projects aiming at low carbon development; (iii) develop capacity building and creation of markets in low carbon infrastructure.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In execution
Approval year	2018
Status	In execution

Operation Number	RG-T3172
Operation Name	Support to the Private Sector to Include Climate Change Considerations in the Structuring of Sustainable Infrastructure Projects and Public-Private Partnerships
Donor/Fund:	NDC Accelerator Fund (ACL)
Sector	Infrastructure & Energy
Countries	Regional
Approved amount (USD)	\$990,000.00
Counterpart	N/A
Segment	Infrastructure & Energy
Objective	The purpose of this operation is to support the inclusion of aspects of Climate Change in the structuring of sustainable infrastructure projects developed by IDB Invest, including those developed under the Public-Private Partnerships (PPP) scheme. An additional objective is to generate knowledge and organize dissemination activities to promote adaptation and mitigation considerations to

	Climate Change in PPP projects.
Expected Development Impact	The support to sustainable infrastructure projects will enhance competitiveness and inclusive growth. Advisory services will focus on adaptation and mitigation to climate change in infrastructure projects, structuring of sustainable infrastructure projects and knowledge products.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In Execution
Approval year	2018
Status	In execution

Operation Number	RG-T3290
Operation Name	Smart Innovation Program: Harnessing inclusive development through digital innovation, "Internet of Things" (IoT)
Donor/Fund:	Korea Private Sector Development and Innovation Fund
Sector	Crosscutting
Countries	Regional - LAC
Approved amount (USD)	USD 900,000
Segment	Multi-segment
Objective	The program will help IoT companies or users of IoT solutions to improve their capacity to expand their business while unlocking new business opportunities in the region through access to connected devices and sensors. It will contribute to the inclusive growth by directly supporting the IoT ecosystem and fostering digital innovation in the region.
Expected Development Impact	Promote technology adaptation and innovation in the region
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Approval year	2018
Status	In execution

Operation Number	RG-T3326
Operation Name	Sustainable financing program in Latin America and the Caribbean
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Trust Fund (MSC)
Sector	Financial Institutions
Countries	Regional - LAC
Approved amount (USD)	\$1,500,000
Segment	Financial Institutions
Objective	To support FIs in LAC in creating market oriented sustainable finance programs. Programs will support building capabilities, creating innovative financial instruments and catalyzing the ecosystem for financial sector knowledge required in the region to scale up private climate finance. To provide sustained support to such objective, MSC seed funding will allow IDB Invest to create the Sustainable Financing Program in LAC.

Expected Development Impact	Development of Sustainable Finance Programs in lead anchor Financial Institutions in LAC
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	RG-T3345
Operation Name	Advisory Services to foster Energy Efficiency and Renewable Energy through small transactions in S&I countries
Donor/Fund:	NDC Accelerator
Sector	Infrastructure and Energy
Countries	Bahamas, Barbados, Jamaica, Suriname, Trinidad and Tobago, Belize, Dominican Republic, Guyana, Haiti
Approved amount (USD)	\$1,000,000
Segment	Infrastructure and Energy
Objective	The objective of these Advisory Services (AS) is to support the development of energy efficiency and self-generation of renewal energy (EE&RE) investment projects through non-sovereign guaranteed operations in Small and Island (S&I) countries eligible to be financed by the Inter-American Investment Corporation (IDB Invest). The specific objectives are to: (i) consolidate a tailored framework to foster the origination and execution of investments in EE&RE; (ii) support the financial preparation of EE&RE transactions; and (iii) generate awareness and knowledge among project stakeholders for the development of EE&RE projects.
Expected Development Impact	Development of Renewal Energy and Energy Efficiency in Small and Island countries of LAC
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	GU-G1008
Operation Name	Innovation and Gender Inclusion in Prepaid Solar Distributed Energy for Base of the Pyramid Homes
Donor/Fund:	Sustainable Energy and Climate Change Multi-Donor Fund (MSC)
Sector	Crosscutting
Countries	Guatemala
Approved amount (USD)	\$290,000
Segment	Infrastructure and Energy
Objective	To support Kingo on building an innovation laboratory to develop new prototype products, and the development of a gender-inclusive business model to foster women inclusion in Kingo's workforce.
Expected Development Impact	Contribute to the region's sustainability by ensuring energy

	demand levels are satisfied, particularly in rural, base of the pyramid, homes. Promote gender inclusion in the region by integrating women in non-traditional or technical roles.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	RG-T3237
Operation Name	Program / Facility for the Support of Regional Infrastructure and Public-Private Partnerships
Donor/Fund:	Spanish General Cooperation Fund
Sector	Infrastructure and Energy
Countries	Regional
Approved amount (USD)	\$10,000,000
Segment	Infrastructure and Energy
Objective	The objective of this program is to support the private and public sector in the development of pre-investment studies for infrastructure projects in general, including those structured in a scheme of Public-Private Partnerships (PPP), with high prospects of reaching the phase of execution. This program will help ensure that infrastructure projects in the region have a sufficiently solid preparation from a technical, legal, financial and environmental point of view.
Expected Development Impact	Promote (i) productivity and innovation, by supporting deeper interventions in PPPs; (ii) institutional capacity and the rule of law, by strengthening the legal-institutional environment to structure projects with the participation of the private sector; and (iii) social inclusion and equality, for promoting the provision of social infrastructure and economic infrastructure that gives the population access to services and better living conditions. Likewise, by supporting the construction and maintenance of a socially and environmentally sustainable infrastructure, it contributes to increase quality of life, through the selection of a portfolio of projects that channel private financing in an innovative way. Promote the development of PPPs and institutional strengthening within LAC as well as to strengthen the governance structures and the capacity of the institutions that promote PPPs; and the capacity for origination and effective preparation of projects with the private sector.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	CH-T1219
Operation Name	Fostering Sustainable Investments in Chile
Donor/Fund:	Clean Technology Fund

Sector	Climate
Countries	Chile
Approved amount (USD)	US\$ 1,600,000
Segment	Multi-Segment
Objective	The Advisory Services that will be executed with the resources of the Energy Efficiency and Renewable Energy for Self-Supply (PEEERA) Program of the Clean Technology Fund for Chile are intended to promote investments in mitigation measures and / or adaptation to climate change through projects to be financed by the BID Invest in Chile. The specific objectives of the Advisory Services Project are: i) originate transactions through the identification and characterization of investment opportunities in mitigation measures and / or adaptation to climate change (e.g. technological, infrastructural and / or process components); ii) support specific transactions in the validation and financial structuring phases to ensure the bankability and viability of the investment opportunities identified; iii) disseminate knowledge and develop skills and abilities on: the management of risks and opportunities related to climate change; the benefits of mitigation measures and / or adaptation; the management and sustainable use of energy through tailor-made activities for, financial institutions, companies and developers of infrastructure projects
Expected Development Impact	Chile has ambitious objectives to move towards a low-carbon economy and resilient to the impacts of climate change. These objectives are well documented in the National Contribution of Chile under the Paris Agreement, the Energy Policy 2050, the Energy Route 2018-2022, and in the Investment, Plan developed within the framework of the Clean Technology Fund. Among these, the Energy Efficiency and Renewable Energy for Self-Supply (PEEERA) Program of the Clean Technology Fund for Chile aims to support the country to achieve its climate objectives by mobilizing resources from the private sector.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	TAS020
Operation Name	Promoting Best Practices for Sustainable Value Chain Solutions in LAC
Donor/Fund:	Technical Assistance Fund
Sector	Corporates
Countries	Regional
Approved amount (USD)	\$450,000
Segment	Corporates
Objective	To enhance sustainability across value chains in the LAC region. For this, the advisory service will support with training and sharing of expertise in sustainable practices for MSMEs as well as business models and development strategies for value chains connected to corporates and financial institutions in the region.

Expected Development Impact	Contribute to strengthening the capacity of companies in LAC to implement sustainable climate-smart solutions throughout their value chains.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2018
Status	In execution

Operation Number	TAS021
Operation Name	Corporate Governance for Better Companies and Better Markets
Donor/Fund:	Technical Assistance Fund
Sector	Cross-cutting
Countries	Regional
Approved amount (USD)	\$750,000
Segment	Multi-Segment
Objective	Companies that implement good governance practices have higher standards for board independence and professionalism, along with better decision-making processes and controls, which make them better equipped to deal with an increasingly complex business environment. The specific objectives of this Advisory Services project are support the adoption of good corporate governance and transparency practices in selected LAC companies that can have a positive impact and demonstration effect in their respective markets.
Expected Development Impact	To advance corporate governance practices in Latin America and Caribbean (LAC), with the ultimate goal of strengthening the business climate by promoting ethical values, enhancing transparency, improving trust and furthering corporate social responsibility.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2019
Status	In execution

Operation Number	TAS022
Operation Name	Thematic Bonds Accreditation in Latin America and the Caribbean
Donor/Fund:	Technical Assistance Fund
Sector	Multisector: Infrastructure, Corporates, Financial Institutions
Countries	Regional
Approved amount (USD)	\$700,000
Segment	Financial Product and Services
Objective	To support to bond issuers w to ensure that a bond issuance complies with Green and/or Social Bond Principles and/or Sustainability Bonds Guidelines and are aligned with the Sustainable Development Goals (“SDG”).
Expected Development Impact	Promote additional positive gender and diversity inclusion, social-economic impact and, climate and environmental sustainability finance for the private sector issuers in LAC region.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2019
Status	In Execution

Operation Number	RG-T3138
Operation Name	IndexAmericas
Donor/Fund:	KPS - Korea Private Sector Development and Innovation Fund
Sector	Multi sector
Countries	Regional
Approved amount (USD)	\$420,000
Segment	Multi segment
Objective	The objectives of this Project: a) To assist stock exchanges in LAC to encourage a culture of enhanced corporate governance and transparency, and therefore improve corporate sustainability in the LAC region; b) To help the IDB and IDB Invest to further its expertise about the role of ESG indexes and the linkages with sustainable development in LAC; c) To position IndexAmericas as the first sustainability index of Latin America and the Caribbean; and d) To bring experiences from Korea such as the Korea Exchange (KRX) in order to encourage more collaboration with Korean partners through IndexAmericas.
Expected Development Impact	Social inclusion and equality; Gender equality and diversity; Climate

	change; Environmental sustainability; Partnerships
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2019
Status	Active

Operation Number	RG-T3406
Operation Name	Advisory Services to Create the Caribbean Water Utilities Mutual Insurance
Donor/Fund:	NDC Pipeline Accelerator Multi-Donor Trust Fund
Sector	Infrastructure and Energy
Countries	Caribbean Region
Approved amount (USD)	US\$ 750,000
Segment	Water and Sanitation
Objective	The objective of these Advisory Services (AS) project is to perform feasibility analyses for the operationalization of a Mutual for Caribbean Water and Sewerage Companies to insure Climate Related Risks (the Mutual). It is expected that the Mutual will generate an impact reducing the recovery time of water and sanitation systems after a hurricane and increase their resilience against such events. The specific objectives of the AS are to: (i) structure a facility to support mutual assistance and post disaster support from participating water utilities through the availability of funds for travel, lodging and reimbursement of expenses allowing the water operators of the Caribbean region to mobilize quickly to support one of their peers in case of crisis; and (ii) structure a parametric insurance of losses –amount set in function of the magnitude of the climate events- to be defined through risks to be reinsured, thus requiring a minimal equity component.
Expected Development Impact	It is expected that these AS project will result in a new innovative financial mechanism having an impact in the resiliency of Caribbean water utilities. Reinsurers have considerable information on adverse events and their impacts; therefore, their participation would create a better understanding of the risks, helping to mitigate/reduce those reinsured. The Mutual structure will promote the adoption of best practices as increase resiliency would result in lower premium. The Mutual will result, at the same time, in an opportunity to scale-up resiliency and adaptation investment and will generate a climate finance market in which development banks would finance the resiliency investments required from the utilities.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2019
Status	In execution

Operation Number	RG-T3405
Operation Name	Advisory Services to Enhance Infrastructure Resiliency in Private

	Investments
Donor/Fund:	Sustainable Energy and Climate Change Multidonor (MSC)
Sector	Infrastructure and Energy
Countries	Regional
Approved amount (USD)	US\$ 1,500,000
Segment	Transport
Objective	The objective of these Advisory Services (AS) is to promote climate change adaptation in private infrastructure investments. The specific objectives are to: (i) design a set of Ratings and Action Plans for Resilient Investments to enhance private project sponsors capacities to develop resilient infrastructure; (ii) define project studies to be included in the conception, design, construction and/or operation of infrastructure; and (iii) disseminate results and knowledge to generate awareness among project sponsors for the replicability of resilient infrastructure.
Expected Development Impact	These AS will support infrastructure project developers to understand climate risks, define the business case to meet resiliency through and by project, and conceive corporate strategies to handle resiliency as early as possible in the lifespan of their assets -beyond the traditional add-on to the core design-build process. These AS will disclose new resiliency metrics and action plans for project sponsors to meet climate change adaptation and will fund designs and studies requires to meet those targets.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Approval year	2019
Status	In Execution

Operation Number	RG-T3483
Operation Name	Corporate Venturing in the Caribbean
Donor/Fund:	Compete Caribbean Partnership Facility (CCPII)
Sector	Corporates and Financial Sectors
Countries	Caribbean (Bahamas; Barbados; Belize; Guyana; Jamaica; Suriname; and Trinidad and Tobago)
Approved amount (USD)	500,000.00
Counterpart (USD)	150,000.00
Segment	Corporates and SMEs
Objective	Test the feasibility of corporate venturing models and their benefits in the Caribbean, by supporting one or more Caribbean corporate venturing pilot(s) through which corporates operating in the Caribbean will collaborate with startups to improve their competitive positions through the development and adoption of digital technologies, including industry 4.0 technologies.
Expected Development Impact	Detailed plans developed that help firms to improve productivity growth and innovation Increased innovation capacity of treated women-led and men-led firms
Social and Environmental Risks	No risks were identified.

identified and mitigation measures	
Results (at termination)	In execution
Approval year	2019
Status	In execution

Operation Number	TAS023
Operation Name	Sustainable Supply Chain Financing Mechanisms
Donor/Fund:	Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$450,000
Segment	Multi-segment
Objective	To leverage the growing supply chain finance mechanisms to accelerate the uptake of inclusive and sustainable practices by anchor companies (buyers) and their providers; and support companies in the achievement of their sustainable sourcing goals, by: (i) designing and piloting the use of incentives in trade and supply chain financing embedding sustainability indicators/performance; and (ii) using findings from this to design a sustainable trade and supply chain finance solution that can be offered to IDB Invest clients in the region
Expected Development Impact	Improved sustainable and inclusive practices in the supply chain of anchor companies
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In execution
Approval year	2019
Status	In execution

Operation Number	TAS024
Operation Name	Inclusive and Sustainable Value Chains in LAC
Donor/Fund:	Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$750,000
Segment	Multi-segment
Objective	Enhance inclusion and sustainability across value chains in the LAC region. For this, the Advisory Services project will support with training and sharing of expertise in fostering sustainable practices along the value chain, as well as business models and strategies for sustainable and inclusive value chains connected to corporates, infrastructure projects and financial institutions in the region.
Expected Development Impact	Inclusive and sustainable value chains supported with trainings, business development and strategy, and expert knowledge sharing for problem solving.

Social and Environmental Risks identified and mitigation measures	No Risks were identified
Results (at termination)	In execution
Approval year	2020
Status	In execution

Operation Number	RG-T3447
Operation Name	Sustainable and Inclusive Private Sector Initiative
Donor/Fund:	Ministry of Economy and Finance of the Republic of Italy (MEF)
Sector	Multisector
Countries	Regional
Approved amount (USD)	\$1,504,395
Segment	Multi-segment
Objective	To mobilize sustainable private investment and strengthen the sustainability of the private sector in the region. The Advisory Services project will support a holistic and innovative approach to accelerate the uptake of sustainable practices and business models by (i) strengthening sustainable value chains and projects; (ii) fostering the development of sustainable products and services; and (iii) disseminating knowledge and upgrading private sector sustainability capacities throughout the region.
Expected Development Impact	Support the private sector's meaningful contribution to the SDGs in the region (i.e. reduction of plastic waste; sustainable supply chains; tackling food waste; etc.).
Social and Environmental Risks identified and mitigation measures	No Risks were identified
Results (at termination)	In execution
Approval year	2020
Status	In execution

Operation Number	CTA014
Operation Name	AS Support to Private Sector Response to COVID-19
Donor/Fund:	China Technical Assistance Fund
Sector	Multisector
Countries	Regional
Approved amount (USD)	USD \$350,000
Counterpart	N/A
Segment	Corporates, Infrastructure; Financial Institutions
Objective	Enhance IDB Invest response, deploying advisory services to support clients in their efforts to adapt to the crisis and recover in the near and medium future.
Expected Development Impact	Increased resiliency in clients' value chains through the preparation, piloting or deployment of direct response solutions in the context of COVID-19
Social and Environmental Risks	No risks were identified.

identified and mitigation measures	
Results (at termination)	In execution
Approval year	2020
Status	In execution

Operation Number	RG-T3599
Operation Name	Climate Smart Agriculture for agribusinesses and their value chain in Latin America and the Caribbean
Donor/Fund:	Sustainable energy and Climate Change Multi-donor Trust Fund (MSC)
Sector	Agricultural and Rural Development
Countries	Regional
Approved amount (USD)	US\$ 400,000.00
Counterpart	N/A
Segment	Corporates; Agribusiness
Objective	To support Latin America and the Caribbean (LAC) agribusinesses in the implementation of climate smart agriculture (CSA) measures. Climate smart agriculture pursues the triple objectives of sustainably increasing productivity and incomes, adapting to climate change and reducing greenhouse gas emissions where possible[1].The AS will address key barriers for climate smart investments by i) increasing awareness, knowledge and capacity on sustainable practices along the value chain of agribusinesses, and ii) identifying opportunities, designing and planning investments in CSA in order to foster more efficient and resilient food production systems.
Expected Development Impact	Enhance management of biodiversity and ecosystem services in productive landscapes; promote sustainable use of natural resources; reduce greenhouse gas emissions; attract new market participants; and create economic opportunities for local businesses, low income rural populations, including women and indigenous communities.
Social and Environmental Risks identified and mitigation measures	No risks were identified.
Results (at termination)	In execution
Approval year	2020
Status	In execution

Operation Number	RG-T3634
Operation Name	WeForLac - Enabling the growth of women-led SMEs through financial institutions and innovative financial instruments
Donor/Fund:	Women Entrepreneurs Finance Initiative (We-Fi)
Sector	Corporate and Financial Institutions
Countries	Honduras, LMIC (Guatemala, El Salvador), MIC (Mexico, Colombia, Brazil, Peru)
Approved amount (USD)	USD \$2,556,000
Counterpart	N/A
Segment	Financial Institutions & Corporates

Objective	Support the growth of Women-led SMEs (WSMEs) by improving WSMEs' access to finance. For this, IDB Invest is requesting funding from the resources granted to the WeForLAC program by WE-FI to provide advisory services to clients, including financial institutions and corporates, to design new financial products targeting WSMEs and promote the creation of a new asset class – gender bonds – to facilitate access to finance to WSMEs.
Expected Development Impact	Promote the growth of Women-led SMEs by developing innovative and catalytic projects and programs, building the entrepreneurial ecosystem in challenging country environments, generating important data to fill knowledge gaps, and promoting intelligent public policy and private sector initiatives.
Social and Environmental Risks identified and mitigation measures	No risks were identified
Results (at termination)	In execution
Approval year	2020
Status	In execution

IDB Invest Fund Contributions

Donor Country	Fund Name*	Historic contributions (USD)
Italy	Italian-IDB Invest Trust Fund	\$2,654,489
Austria	Austrian Trust Fund	\$400,000
NDF	Nordic Development Fund	\$6,388,900
Belgium	Belgium Wallonia Trust Fund	\$1,529,620

*Table includes active donor funds only